

# FACT SHEET

## PAID FAMILY LEAVE (PFL)

In 2002, legislation (Senate Bill 1661) extended disability compensation to individuals who take time off work to care for a seriously ill child, spouse, parent, domestic partner, to bond with a new child, or a child in connection with the adoption or foster care placement.

This program, known as Paid Family Leave (PFL), is administered by the State Employment Development Department's (EDD) Disability Insurance Branch.

Employee contributions (withholdings) for PFL began January 1, 2004, and EDD began processing PFL claims on July 1, 2004.

### Coverage and Benefits

The PFL is a component of the State Disability Insurance (SDI) program and workers covered by SDI are also covered for this benefit. Similarly, workers who are covered by a Voluntary Plan for SDI are required to be covered for PFL through their Voluntary Plan.

The maximum claim benefit is six times the weekly benefit amount. No more than six weeks of PFL benefits may be paid within any 12-month period.

### State Government Employees

State government employees may be eligible for PFL if they are covered by SDI through a negotiated agreement between the State of California and a recognized employee organization.

### Eligibility Requirements

- An employee may file a claim for PFL benefits for the following reasons:
  - To care for a seriously ill child, spouse, parent, or registered domestic partner;
  - To bond with a new child; or
  - To bond with a child in connection with the adoption or foster care placement of that child.

- A medical certificate is required when a PFL claim is filed to provide care for a seriously ill family member. The certificate must include a diagnosis and International Classification of Diseases code; the beginning date of the disability; the probable duration; the estimated time care is needed; and state that the serious health condition warrants the participation of the employee to provide care. This includes "providing psychological comfort" and arranging "third party care." An estimate of the amount of time necessary to provide care is also required.
- For bonding, PFL is limited to the first year after the birth, adoption, or foster care placement of a child. A separate certification must be completed for leave associated with the birth, adoption, or foster care placement of a child.
- There is a seven-day waiting period before benefits are paid. In addition, the employer may require the employee to use up to two weeks vacation leave or paid time off (PTO) prior to receiving benefits. The first week of vacation or PTO will be applied to the waiting period.
- Individuals cannot receive PFL benefits while receiving Disability Insurance (DI), Unemployment Insurance, or Workers' Compensation benefits.
- An individual is not eligible for PFL benefits for any day that another family member is able and available for the same period of time that the individual is providing the required care.
- An individual who is entitled to leave under the federal Family Medical Leave Act and the California Family Rights Act must take PFL concurrent with leave taken under those acts. (For information on the Family Medical Leave Act and on the California Family Rights Act, visit the U.S. Department of Labor's website at [www.dol.gov](http://www.dol.gov) and the California Department of Fair Employment and Housing's website at [www.dfeh.ca.gov](http://www.dfeh.ca.gov).)

## Appeals

All participants have the right to appeal to an impartial Administrative Law Judge (ALJ) concerning determinations of eligibility or benefit amounts. Further appeal from an ALJ's decision may be filed with the Unemployment Insurance Appeals Board, or the board may set aside the ALJ's decision on its own motion. Decisions of the board may be reviewed by the courts.

## Funding

The PFL program is funded through worker contributions to the SDI program. The SDI rate calculation is based on funding needs for both DI and PFL benefit programs.

## Taxability

The PFL benefits are subject to federal income taxes and will be reported to the Internal Revenue Service. Each person receiving PFL benefits will receive a 1099G form to include with his/her federal income tax return. PFL benefits are NOT subject to California income taxes.

## Claim Form and Informational Brochure

The *Claim for Paid Family Leave Benefits*, DE 2501F (English) or DE 2501F/S (Spanish) and the *Paid Family Leave* informational brochure, DE 2511 (English) or DE 2511/S (Spanish) may be obtained by calling 877-238-4373 or visiting the EDD website at [www.edd.ca.gov](http://www.edd.ca.gov). Employers must provide the DE 2511 or DE 2511/S to any employee leaving work to provide care for a sick or injured family member, bond with a new child, or a child in connection with the adoption or foster care placement.

## For More Information

For additional information on the program, please visit our Internet site at [www.edd.ca.gov](http://www.edd.ca.gov) or contact the EDD at:

- English 877-238-4373
- Spanish 877-379-3819
- Cantonese 866-692-5595
- Vietnamese 866-692-5596
- Armenian 866-627-1567
- Punjabi 866-627-1568
- Tagalog 866-627-1569
- TTY (non-voice) 800-445-1312

The EDD is an equal opportunity employer/program.  
Auxiliary aids and services are available upon request to individuals with disabilities.