

CalPERS Retirement Check List

Miscellaneous

Name: _____

Date of Hire: _____

Social Security Number: _____

Job Title: _____

Please read the options below and check the box that best describes your situation (please only check one box):

1. I was first hired by the *County of Santa Cruz* before December 17, 2012 in a budgeted (non extra-help) position.
Dates previously worked for *County of Santa Cruz*: _____ to _____
Position previously held with *County of Santa Cruz*: _____
- 2a. I was first hired by the *County of Santa Cruz* between December 17, 2012 and December 31, 2012.
- 2b. I was first hired by the *County of Santa Cruz* on/after January 1, 2013, but worked **within the past six months** for _____, another employer in CalPERS retirement system or the _____ retirement system, which has reciprocity with CalPERS.
Dates worked for last California public employer: _____ to _____
3. I was first hired by the *County of Santa Cruz* on/after January 1, 2013 and have *not* worked for another employer in CalPERS or a reciprocal retirement system within the past six months.
4. Other. Describe: _____

I certify that the above information is true and correct.

Signature _____

Date _____

***DISCLAIMER: CALPERS, NOT THE COUNTY, MAKES THE FINAL DETERMINATION AS TO RETIREMENT TIER AND FORMULA.**

THIS SECTION FOR COUNTY USE ONLY:

- 2% @ 55, FAE 1, Early Retirement Age 50, MBF 2.418% @ 63
- 2% @ 60, FAE 3, Early Retirement Age 50, MBF 2.418% @ 63
- 2% @ 62, FAE 3, Early Retirement Age 52, MBF 2.5% @ 67

Verification steps: _____

Staff Initials: _____ Date: _____