

**Recipient Committee  
Campaign Statement  
Cover Page**

(Government Code Sections 84200-84216.5)

Type or print in ink.

COVER PAGE

|   |                            |
|---|----------------------------|
| Date Stamp<br><br>FILED<br>SANTA CRUZ COUNTY CLERK'S OFFICE<br>12 OCT - 1 PM 4:24 | <b>CALIFORNIA FORM 460</b> |
| Page _____ of _____   |                            |
| For Official Use Only   |                            |

|  |   |
|--|---|
| Statement covers period<br>from <u>07/01/12</u><br><br>through <u>09/30/12</u> | Date of election if applicable:<br>(Month, Day, Year)<br><u>11/6/12</u> |
|--|---|

SEE INSTRUCTIONS ON REVERSE

**1. Type of Recipient Committee:** All Committees - Complete Parts 1, 2, 3, and 4.

Officeholder, Candidate Controlled Committee  
 State Candidate Election Committee  
 Recall  
*(Also Complete Part 5)*

General Purpose Committee  
 Sponsored  
 Small Contributor Committee  
 Political Party/Central Committee

Primarily Formed Ballot Measure Committee  
 Controlled  
 Sponsored  
*(Also Complete Part 6)*

Primarily Formed Candidate/Officeholder Committee  
*(Also Complete Part 7)*

**2. Type of Statement:**

Preelection Statement  
 Semi-annual Statement  
 Termination Statement  
*(Also file a Form 410 Termination)*  
 Amendment (Explain below)

Quarterly Statement  
 Special Odd-Year Report  
 Supplemental Preelection Statement - Attach Form 495

**3. Committee Information**

I.D. NUMBER 1349816

COMMITTEE NAME (OR CANDIDATE'S NAME IF NO COMMITTEE)  
Greenleaf for Live Oak School Board-2012

STREET ADDRESS (NO P.O. BOX)  
\_\_\_\_\_

CITY Santa Cruz STATE CA ZIP CODE 95062 AREA CODE/PHONE \_\_\_\_\_

MAILING ADDRESS (IF DIFFERENT) NO. AND STREET OR P.O. BOX  
\_\_\_\_\_

phone: 831-464-9062

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_ AREA CODE/PHONE \_\_\_\_\_

OPTIONAL: FAX / E-MAIL ADDRESS  
phylisgreenleaf@gmail.com

**Treasurer(s)** Phyllis T. Greenleaf

NAME OF TREASURER

MAILING ADDRESS  
Santa Cruz, CA 95062 - 831-464-9062

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_ AREA CODE/PHONE \_\_\_\_\_

NAME OF ASSISTANT TREASURER, IF ANY  
 \_\_\_\_\_

MAILING ADDRESS  
 \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_ AREA CODE/PHONE \_\_\_\_\_

OPTIONAL: FAX / E-MAIL ADDRESS  
 \_\_\_\_\_

**4. Verification**

I have used all reasonable diligence in preparing and reviewing this statement and to the best of my knowledge the information contained herein and in the attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on October 2, 2012 Date

By P. Greenleaf Signature of Treasurer or Assistant Treasurer

Executed on \_\_\_\_\_ Date

By \_\_\_\_\_ Signature of Controlling Officeholder, Candidate, State Measure Proponent or Responsible Officer of Sponsor

Executed on \_\_\_\_\_ Date

By \_\_\_\_\_ Signature of Controlling Officeholder, Candidate, State Measure Proponent

Executed on \_\_\_\_\_ Date

By \_\_\_\_\_ Signature of Controlling Officeholder, Candidate, State Measure Proponent

**Recipient Committee  
Campaign Statement  
Cover Page — Part 2**

Type or print in ink.

COVER PAGE - PART 2

CALIFORNIA  
FORM **460**

Page \_\_\_\_\_ of \_\_\_\_\_

**5. Officeholder or Candidate Controlled Committee**

NAME OF OFFICEHOLDER OR CANDIDATE

Phyllis T. Greenleaf

OFFICE SOUGHT OR HELD (INCLUDE LOCATION AND DISTRICT NUMBER IF APPLICABLE)

Governing Board Member: Live Oak School Syst

RESIDENTIAL/BUSINESS ADDRESS (NO. AND STREET) CITY STATE ZIP

**Related Committees Not Included in this Statement:** *List any committees not included in this statement that are controlled by you or are primarily formed to receive contributions or make expenditures on behalf of your candidacy.*

N/A

COMMITTEE NAME I.D. NUMBER

NAME OF TREASURER CONTROLLED COMMITTEE?

YES  NO

COMMITTEE ADDRESS STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE

COMMITTEE NAME I.D. NUMBER

NAME OF TREASURER CONTROLLED COMMITTEE?

YES  NO

COMMITTEE ADDRESS STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE

**6. Primarily Formed Ballot Measure Committee**

N/A

NAME OF BALLOT MEASURE

BALLOT NO. OR LETTER

JURISDICTION

SUPPORT  
 OPPOSE

Identify the controlling officeholder, candidate, or state measure proponent, if any.

NAME OF OFFICEHOLDER, CANDIDATE, OR PROPONENT

OFFICE SOUGHT OR HELD

DISTRICT NO. IF ANY

**7. Primarily Formed Candidate/Officeholder Committee** *List names of officeholder(s) or candidate(s) for which this committee is primarily formed.*

N/A

NAME OF OFFICEHOLDER OR CANDIDATE OFFICE SOUGHT OR HELD

SUPPORT  
 OPPOSE

NAME OF OFFICEHOLDER OR CANDIDATE OFFICE SOUGHT OR HELD

SUPPORT  
 OPPOSE

NAME OF OFFICEHOLDER OR CANDIDATE OFFICE SOUGHT OR HELD

SUPPORT  
 OPPOSE

NAME OF OFFICEHOLDER OR CANDIDATE OFFICE SOUGHT OR HELD

SUPPORT  
 OPPOSE

Attach continuation sheets if necessary

**Campaign Disclosure Statement  
Summary Page**

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

SUMMARY PAGE

|  |                                |
|--|--------------------------------|
| Statement covers period<br>from <u>7/20/2012</u> | <b>CALIFORNIA<br/>FORM 460</b> |
| through <u>9/27/2012</u>                         |                                |
| Page _____ of _____                              | I.D. NUMBER                    |

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

**Contributions Received**

|   | Column A<br>TOTAL THIS PERIOD<br>(FROM ATTACHED SCHEDULES) | Column B<br>CALENDAR YEAR<br>TOTAL TO DATE |
|---|--|--|
| 1. Monetary Contributions ..... Schedule A, Line 3    | \$ <u>1868.00</u>  | \$ _____                                   |
| 2. Loans Received ..... Schedule B, Line 3            | _____  | _____                                      |
| 3. SUBTOTAL CASH CONTRIBUTIONS ..... Add Lines 1 + 2  | \$ <u>1868.</u>  | \$ _____                                   |
| 4. Nonmonetary Contributions ..... Schedule C, Line 3 | _____  | _____                                      |
| 5. TOTAL CONTRIBUTIONS RECEIVED ..... Add Lines 3 + 4 | \$ <u>1868</u>   | \$ _____                                   |

**Calendar Year Summary for Candidates  
Running in Both the State Primary and  
General Elections**

|                            | 1/1 through 6/30 | 7/1 to Date |
|----------------------------|------------------|-------------|
| 20. Contributions Received | \$ _____         | \$ _____    |
| 21. Expenditures Made      | \$ _____         | \$ _____    |

**Expenditures Made**

|   | Column A          | Column B |
|---|-------------------|----------|
| 6. Payments Made ..... Schedule E, Line 4                   | \$ <u>1422.81</u> | \$ _____ |
| 7. Loans Made ..... Schedule H, Line 3                      | _____             | _____    |
| 8. SUBTOTAL CASH PAYMENTS ..... Add Lines 6 + 7             | \$ _____          | \$ _____ |
| 9. Accrued Expenses (Unpaid Bills) ..... Schedule F, Line 3 | _____             | _____    |
| 10. Nonmonetary Adjustment ..... Schedule C, Line 3         | _____             | _____    |
| 11. TOTAL EXPENDITURES MADE ..... Add Lines 8 + 9 + 10      | \$ <u>1422.81</u> | \$ _____ |

**Expenditure Limit Summary for State  
Candidates**

**22. Cumulative Expenditures Made\***  
(If Subject to Voluntary Expenditure Limit)

| Date of Election<br>(mm/dd/yy) | Total to Date |
|--------------------------------|---------------|
| ____/____/____                 | \$ _____      |
| ____/____/____                 | \$ _____      |

**Current Cash Statement**

|   |                  |
|---|------------------|
| 12. Beginning Cash Balance ..... Previous Summary Page, Line 16             | \$ _____         |
| 13. Cash Receipts ..... Column A, Line 3 above                              | _____            |
| 14. Miscellaneous Increases to Cash ..... Schedule I, Line 4                | _____            |
| 15. Cash Payments ..... Column A, Line 8 above                              | _____            |
| 16. ENDING CASH BALANCE ..... Add Lines 12 + 13 + 14, then subtract Line 15 | \$ <u>445.19</u> |

If this is a termination statement, Line 16 must be zero.

To calculate Column B, add amounts in Column A to the corresponding amounts from Column B of your last report. Some amounts in Column A may be negative figures that should be subtracted from previous period amounts. If this is the first report being filed for this calendar year, only carry over the amounts from Lines 2, 7, and 9 (if any).

\*Amounts in this section may be different from amounts reported in Column B.

|   |          |
|---|----------|
| 17. LOAN GUARANTEES RECEIVED ..... Schedule B, Part 2 | \$ _____ |
|---|----------|

**Cash Equivalents and Outstanding Debts**

|   |          |
|---|----------|
| 18. Cash Equivalents ..... See instructions on reverse            | \$ _____ |
| 19. Outstanding Debts ..... Add Line 2 + Line 9 in Column B above | \$ _____ |

**Schedule A  
Monetary Contributions Received**

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

SCHEDULE A

|   |                                |
|---|--------------------------------|
| Statement covers period<br>from <u>7/19</u> | <b>CALIFORNIA<br/>FORM 460</b> |
| through _____                               |                                |
| Page _____ of _____                         |                                |
| I.D. NUMBER _____                           |                                |

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER \_\_\_\_\_

| DATE RECEIVED   | FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER) | CONTRIBUTOR CODE *  | IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS) | AMOUNT RECEIVED THIS PERIOD | CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31) | PER ELECTION TO DATE (IF REQUIRED)  |
|---|--|---|--|-----------------------------|---|-------------------------------------|
| 7/20/2012<br>(deposited)  | Phyllis T. Greenleaf,<br>SC, CA 95062  | <input checked="" type="checkbox"/> IND<br><input type="checkbox"/> COM<br><input type="checkbox"/> OTH<br><input type="checkbox"/> PTY<br><input type="checkbox"/> SCC   | retired educator   | \$ 105.                     | These 2<br>are included<br>in attachments           | ↓<br>2012 Campaign<br>Donation List |
| 7/19/2012<br>(received in SC, CA)   | Lawrence C. Hager<br>Falls Church<br>VA. 02367   | <input checked="" type="checkbox"/> IND<br><input type="checkbox"/> COM<br><input type="checkbox"/> OTH<br><input type="checkbox"/> PTY<br><input type="checkbox"/> SCC   | retired educator:<br>historian   | \$ 50.                      |   |                                     |
| Note * all other donations with information about each contributor are on the attached doc: "2012 Campaign Donation List for Phyllis Greenleaf for Live Oak School Board" |  | <input checked="" type="checkbox"/> IND<br><input checked="" type="checkbox"/> COM<br><input checked="" type="checkbox"/> OTH<br><input checked="" type="checkbox"/> PTY<br><input checked="" type="checkbox"/> SCC |  |                             |   |                                     |
|   |  | <input type="checkbox"/> IND<br><input type="checkbox"/> COM<br><input type="checkbox"/> OTH<br><input type="checkbox"/> PTY<br><input type="checkbox"/> SCC  |  |                             |   |                                     |
|   |  | <input type="checkbox"/> IND<br><input type="checkbox"/> COM<br><input type="checkbox"/> OTH<br><input type="checkbox"/> PTY<br><input type="checkbox"/> SCC  |  |                             |   |                                     |

**SUBTOTAL \$**

**Schedule A Summary**

- Amount received this period – itemized monetary contributions. (Include all Schedule A subtotals.) ..... \$ \_\_\_\_\_
- Amount received this period – unitemized monetary contributions of less than \$100 ..... \$ \_\_\_\_\_
- Total monetary contributions received this period. (Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Line 1.) ..... **TOTAL \$** \_\_\_\_\_

\*Contributor Codes  
IND – Individual  
COM – Recipient Committee (other than PTY or SCC)  
OTH – Other (e.g., business entity)  
PTY – Political Party  
SCC – Small Contributor Committee

2012 Campaign Donation List for Phyllis Greenleaf for Live Oak School Board

| Date Received | Name, Address, Zip                               | Contributor Code | Occupation & Employer                      | Amount Received<br>7/1/12-9/30/12 |
|---------------|--|------------------|--|-----------------------------------|
| 8/21/2012     | George Ow Jr.,<br>95060 Santa Cruz,CA            | IND              | businessman &<br>philanthropist            | \$100.00                          |
| 8/1/2012      | Tony Madrigal,<br>95060 Santa Cruz, CA           | IND              | SC City Council                            | \$50.00                           |
| 7/24/2012     | Lawrence Hager,<br>VA 22041 Falls Church,        | IND              | retired historian                          | \$50.00                           |
| 7/24/2012     | Barbara Rhine,<br>94618 Oakland, CA              | IND              | attorney                                   | \$50.00                           |
| 7/24/2012     | James Garcia Thomas                              | IND              | caregiver for disabled<br>adults           | \$11.00                           |
| 7/24/2012     | Paula Doress-Worters,<br>Chestnut Hill, MA 02367 | IND              | author                                     | \$36.00                           |
| 7/24/2012     | Marian Elaine Emmons,<br>Jamestown, CA 95327     | IND              | retired public school<br>teacher           | \$35.00                           |
| 8/1/2012      | Bevan & Ivan Trembley,<br>Lineville, IA 50147    | IND              | retired teacher                            | \$40.00                           |
| 8/1/2012      | Betty J. Jones,<br>90041 Los Angeles, CA         | IND              | Pacific Oaks College<br>Professor          | \$25.00                           |
| 8/1/2012      | Deborah Robison,<br>Berkeley, CA 94707           | IND              | children's book author                     | \$50.00                           |
| 7/24/2012     | Lynne Miller,<br>Malibu, 90265                   | IND              | LA city adult educator                     | \$35.00                           |
| 8/1/2012      | Mary MacEwan,<br>Tucson, AZ 85719                | IND              | 100 year old great<br>grandmother/activist | \$25.00                           |

2012 Campaign Donation List for Phyllis Greenleaf for Live Oak School Board

|           |  |                       |     |  |              |
|-----------|--|-----------------------|-----|--|--------------|
| 8/16/2012 | Mavel Armijo,<br>95010                                 | Capitola, CA          | IND | retired Cabrillo College<br>instructor | \$40.00      |
| 8/16/2012 | Bev Britts,  | Colombia, Ca 95310    | IND | special needs teacher                  | \$30.00      |
| 8/7/2012  | Phyllis Menard,<br>95062                               | Santa Cruz,           | IND | retired senior                         | \$70.00      |
| 8/16/2012 | Meaveen O'Connor,<br>94703                             | Berkeley, CA          | IND | retired public school<br>teacher       | \$100.00     |
| 8/16/2012 | Stephen Geller,  | Savanna, GA 31406     | IND | author                                 | \$50.00      |
| 7/28/2012 | Marcia Heinegg,  | Soquel, CA 950        | IND | author                                 | cash--40.00  |
| 8/21/2012 | Robert & Lynda Jaros,<br>MA 01370                      | shelburne falls,      | IND | radiologist                            | \$50.00      |
| 8/21/2012 | Jack Caraco  | , Mariposa, CA 95338  | IND | acupuncturist                          | \$101.00     |
| 8/7/2012  | Nancy Levin,   | Berkeley, CA 94709    | IND | attorney                               | \$100.00     |
| 8/21/2012 | Naomi Nim<br>20910                                     | Silver springs, MD    | IND | art therapist                          | \$50.00      |
| 8/7/2012  | Annette Faurotte,                                      | Denali Park, AK 99755 | IND | National Park guide                    | \$20.00      |
| 9/7/2012  | Arthur MacEwan & Margery Davies,<br>cambridge MA 02139 |                       | IND | professors                             | \$100.00     |
| 9/11/2012 | Craig Honda,   | Santa Cruz, CA 95062  | IND | retired                                | 20.00 (cash) |



**Schedule E  
Payments Made**

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

SCHEDULE E

|  |                                |
|--|--------------------------------|
| Statement covers period<br>from <u>07/01/12</u><br>through <u>09/30/12</u> | <b>CALIFORNIA<br/>FORM 460</b> |
| Page _____ of _____  | I.D. NUMBER                    |

SEE INSTRUCTIONS ON REVERSE  
NAME OF FILER

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

- |   |  |   |
|---|--|---|
| <input checked="" type="checkbox"/> <b>CMP</b> campaign paraphernalia/misc. <u>FLYER, YOUNG SIGNS</u> | <input type="checkbox"/> <b>MBR</b> member communications                                | <input type="checkbox"/> <b>RAD</b> radio airtime and production costs                        |
| <input type="checkbox"/> <b>CNS</b> campaign consultants  | <input type="checkbox"/> <b>MTG</b> meetings and appearances                             | <input type="checkbox"/> <b>RFD</b> returned contributions                                    |
| <input type="checkbox"/> <b>CTB</b> contribution (explain nonmonetary)*                               | <input type="checkbox"/> <b>OFC</b> office expenses                                      | <input type="checkbox"/> <b>SAL</b> campaign workers' salaries                                |
| <input type="checkbox"/> <b>CVC</b> civic donations   | <input type="checkbox"/> <b>PET</b> petition circulating                                 | <input type="checkbox"/> <b>TEL</b> t.v. or cable airtime and production costs                |
| <input type="checkbox"/> <b>FIL</b> <u>candidate filing/ballot fees</u>                               | <input type="checkbox"/> <b>PHO</b> phone banks  | <input type="checkbox"/> <b>TRC</b> candidate travel, lodging, and meals                      |
| <input type="checkbox"/> <b>FND</b> fundraising events  | <input type="checkbox"/> <b>POL</b> polling and survey research                          | <input type="checkbox"/> <b>TRS</b> staff/spouse travel, lodging, and meals                   |
| <input type="checkbox"/> <b>IND</b> independent expenditure supporting/opposing others (explain)*     | <input type="checkbox"/> <b>POS</b> postage, delivery and messenger services             | <input type="checkbox"/> <b>TSF</b> transfer between committees of the same candidate/sponsor |
| <input type="checkbox"/> <b>LEG</b> legal defense   | <input checked="" type="checkbox"/> <b>PRO</b> professional services (legal, accounting) | <input type="checkbox"/> <b>VOT</b> voter registration  |
| <input type="checkbox"/> <b>LIT</b> campaign literature and mailings                                  | <input type="checkbox"/> <b>PRT</b> print ads  | <input type="checkbox"/> <b>WEB</b> information technology costs (internet, e-mail)           |

| NAME AND ADDRESS OF PAYEE<br>(IF COMMITTEE, ALSO ENTER I.D. NUMBER) | CODE OR    | DESCRIPTION OF PAYMENT                               | AMOUNT PAID |
|---|------------|--|-------------|
| Ruth Campbell:<br>computer help<br>CA SC 95062                      | <u>PRO</u> | personal check                                       | \$ 70.      |
| Olga Diaz<br>Watsonville, CA 95076<br>spanish translation of flyer  | <u>PRO</u> | personal check                                       | \$ 50.      |
| Phyllis T. Greenleaf<br>candidate/myself<br>Santa Cruz, CA 95062    | <u>FIL</u> | personal check to<br>Election Office of SC<br>County | \$ 700.00   |

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$ 820.00**

**Schedule E Summary**

- Itemized payments made this period. (Include all Schedule E subtotals.) ..... ~~\$ 1157.00~~
- Unitemized payments made this period of under \$100 ..... \$ 1422.81
- Total interest paid this period on loans. (Enter amount from Schedule B, Part 1, Column (e).) ..... \$
- Total payments made this period. (Add Lines 1, 2, and 3. Enter here and on the Summary Page, Column A, Line 6.) ..... **TOTAL \$ 1422.81**



**Schedule E  
(Continuation Sheet)  
Payments Made**

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

|  |                                |
|--|--------------------------------|
| Statement covers period<br>from _____<br>through _____ | <b>CALIFORNIA<br/>FORM 460</b> |
| Page _____ of _____                                    | I.D. NUMBER                    |

SEE INSTRUCTIONS ON REVERSE  
NAME OF FILER

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

- |   |   |   |
|---|---|---|
| CMP campaign paraphernalia/misc.                                  | MBR member communications                     | RAD radio airtime and production costs                        |
| CNS campaign consultants  | MTG meetings and appearances                  | RFD returned contributions                                    |
| CTB contribution (explain nonmonetary)*                           | OFC office expenses                           | SAL campaign workers' salaries                                |
| CVC civic donations   | PET petition circulating                      | TEL t.v. or cable airtime and production costs                |
| FIL candidate filing/ballot fees                                  | PHO phone banks                               | TRC candidate travel, lodging, and meals                      |
| FND fundraising events  | POL polling and survey research               | TRS staff/spouse travel, lodging, and meals                   |
| IND independent expenditure supporting/opposing others (explain)* | POS postage, delivery and messenger services  | TSF transfer between committees of the same candidate/sponsor |
| LEG legal defense   | PRO professional services (legal, accounting) | VOT voter registration  |
| LIT campaign literature and mailings                              | PRT print ads                                 | WEB information technology costs (internet, e-mail)           |

| NAME AND ADDRESS OF PAYEE<br>(IF COMMITTEE, ALSO ENTER I.D. NUMBER) | CODE OR | DESCRIPTION OF PAYMENT  | AMOUNT PAID |
|---|---------|---|-------------|
| Meals for lunch meetings.<br>Phyllis Greenleaf<br>SC 95062          | TRC     | Debit card of candidate   | 25.90       |
| Phyllis Greenleaf<br>SC 95062                                       | WEB     | articles, research, books on<br>public education -<br>pd by personal<br>check                       | 101.60      |
| Bertha Taube<br>Santa Cruz 95062                                    | PRT     | Personal check sent to<br>growing up in Santa Cruz  | \$220.00    |
| P. Greenleaf<br>SC 95062<br># 1349816                               | CMP     | cash from Campaign Acct.<br>#047070-1 @ (Santa Cruz) checks<br>Santa Cruz Community<br>Credit Union | 255.31      |
|   |         |   | \$602.81    |

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$ 347.50**